



At the forefront of impact investing

Set-up of Impact Investment Funds

Innpact is proud to leverage more than 10 years of experience in enabling impact investing play an active role in the achievement of the Sustainable Development Goals. We have an unrivalled expertise in designing and structuring impact investment funds and blended finance vehicles. We support promoters and fund managers around the world in impact investing projects totaling more than USD 5 billion.

Together with you, we will design the appropriate investment vehicle to deploy your social and environmental impact investing strategy and unlock potential for your impact fund.



Fund Design & Implementation Services

DESIGN



1

Strategy

Support in developing the fund concept and assessing the investment potential (market analysis)

Assist in the elaboration of the Impact Investment Strategy

Support/Lead the creation of a financial model

Assist in the elaboration of the investors strategy and in the relation with investors



2

Structure

Support in the design of the Fund's structure, governance system and operational structure

Perform legal feasibility analysis

Lead the development of the term sheet

Advise on the design of a robust Impact Measurement and Management Framework

IMPLEMENTATION



3

Implementation & prep for 1st closing

Finalisation of the business plan and assist in the development of marketing material

Fund Creation & First Closing

Support in the development of all legal and administrative

Develop Fund processes, policies and procedures

Key elements to build an effective impact fund

Strong impact thesis defined in a Theory of Change

Robust and flexible fund structure

Coherent economics (asset and liability)

Impact considerations integrated throughout the investment lifecycle

Impact Finance Funds Specialists

We have supported sponsors, investors and fund managers around the world in developing more than 24 impact funds – including 15 blended finance structures – and 70 impact finance projects, totalling impact investments of more than USD 5 bn. Our projects make a meaningful contribution to the UN Sustainable Development Goals, to climate mitigation and adaptation and target a large variety of investment themes.

24
IMPACT FUNDS

70
IMPACT FINANCE PROJECTS

\$5
TOTAL IMPACT INVESTMENTS

30+
EXPERTS

Our team includes 30+ experts in impact & blended finance investment strategies, vehicle design, structuring and implementation, fund assessment and due diligence fund management services, fund reporting and legal advisory and support for impact finance.

Our complete range of services



Strategy & Structuring



Management Services



Investment Services



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